



Through
Virtual
Mode

30
Structured
CPE Hours

The Institute of Chartered Accountants of India

(Set up by an Act of Parliament)

3rd Batch of Certificate Course on Overseas Outsourcing Services (US Market)

13th May, 2024 to 21st June, 2024
2:00 pm to 6:00 pm

25
Days

100
Hours

Last Date of
Registration-

**9th May
2024**

Only Member of ICAI are eligible
for registration

75% attendance is mandatory for
taking the assessment test

**Development of International Trade,
Services & WTO Directorate**



The Institute of Chartered Accountants of India

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CA. Ranjeet Kumar Agarwal
President, ICAI



CA. Charanjot Singh Nanda
Vice-President, ICAI



CA. Dheeraj Khandelwal
Convener



CA. Abhay Chhajed
Deputy Convener

About the Directorate

The Directorate for Development of International Trade, Services, and WTO of ICAI aims at promoting bilateral investments in order to align with PM Modi's vision and spotlighting accounting and finance as crucial export services to be vital amidst global service trade growth and India's expanding FTAs. This emphasis offers Chartered Accountants diverse opportunities, evident in ICAI's global footprint, showcasing their international reach. Beyond branding, the Directorate aids trade navigation, fosters expertise, connects professionals, and influences policy. Its role extends to providing a robust global networking platform, vital for India's aim to elevate Accountancy within WTO guidelines. Through collaboration and expertise, the Directorate advances CAs' interests, contributing significantly to India's global trade aspirations.

Under the aegis of the Directorate of ICAI to pave a long way in promoting accounting and finance services globally; we aim to significantly advance the promotion of accounting and finance services on a global scale.

About the Certificate Course

A certificate course on overseas outsourcing services is designed to equip members with the knowledge and skills needed to navigate the complexities of outsourcing business functions to international service providers. The course aims to focus on key areas like Understanding the fundamentals of Accounting outsourcing, Differentiating between various outsourcing Softwares, Trends, challenges, and opportunities in the international outsourcing market, Effective communication strategies in a global context, Analyzing real-world case studies to understand successful and challenging overseas outsourcing initiatives and many more.

The future of the profession lies in its ability to change, evolve, and adapt to the changing environment, which is a central element of the various reforms. This Certificate Course envisages acquainting them with the evolving outsourcing services in the economy, equipping the members with the futuristic skills etc in Overseas Outsourcing landscape and practices in the changing environment to help protect the public interest. The jurisdictions covered include the United States, the United Kingdom, and Australia. The initial batch will specifically focus on the US market.

Fees:

INR 15,000 + 18% Applicable GST (2700) = 17,700/-

Further details and Registration Link

<https://learning.icai.org/committee/overseas-outsourcing-services-usmarket-batch3/>

Batch Size= 200, Registration on first come first serve

Batch-III : Certificate Course on Overseas Outsourcing Services (US Market) (Through Virtual Mode)

General Module

Day	Date	Day	Time Allocation	Sr. No.	Content
Day 1	13 th May 2024	Monday	1 day i.e. 4 hours (2:00 - 6:00 pm)	1	Introduction of accounting outsourcing: Preparation of an effective Accounting outsourcing contract, other documentation related to export entrepreneurship, benefits and problem associated to accounting outsourcing.
Day 2	14 th May 2024	Tuesday	1 day i.e. 4 hours (2:00 - 6:00 pm)	2	Export entrepreneurship skills: To understand that comprehensive approach that combines education, mentorship, access to resources, government support, and collaboration which can enhance export entrepreneurship skills and help entrepreneurs succeed in the global marketplace
Day 3 Day 4	15 th May 2024 16 th May 2024	Wednesday Thursday	2 days i.e. 8 hours (2:00 - 6:00 pm)	3	Project management services: Budgeting, Projection, Accounting and Cost control, Coordination of subcontractors' work, Assist in the preparation of feasibility study of new project and expansion schemes.
Day 5 Day 6	17 th May 2024 20 th May 2024	Friday Monday	2 days i.e. 8 hours (2:00 - 6:00 pm)	4	Capital Financing: Corporate finance including debt financing, equity financing and venture capital services.
Day 7	21 st May 2024	Tuesday	1 day i.e. 4 hours (2:00 - 6:00 pm)	5	Assets management: Portfolio management, fixed Assets register, transfer of assets etc.
Day 8	22 nd May 2024	Wednesday	1 day i.e. 4 hours (2:00 - 6:00 pm)	6	Virtual CFO services

Specific Module

Day	Date	Day	Time Allocation	Sr. No.	Content
Day 9 Day 10	24 th May 2024 27 th May 2024	Friday Monday	2 days i.e. 8 hours (2:00 - 6:00 pm)	7	Accounting software: Training on Cloud based accounting technology and accounting software e.g. Xero, SAP, NetSuite, AI, Cloud computing
Day 11 Day 12	28 th May 2024 29 th May 2024	Tuesday Wednesday	2 days i.e. 8 hours (2:00 - 6:00 pm)	8	Payroll management: Payroll processing, viewing and storage of payroll ledgers, reports, remission of taxes and other deductions.
Day 13	30 th May 2024	Thursday	1 day i.e. 4 hours (2:00 - 6:00 pm)	9	Communication skills, ethics and performance metrics

Specific Module

Day	Date	Day	Time Allocation	Sr. No.	Content
Day 14 Day 15	31 st May 2024 03 rd June 2024	Friday Monday	2 days i.e. 8 hours (2:00 - 6:00 pm)	10	Valuation services: Valuation services, Value chain analysis, Forensic accounting, Internal Audit, Data security.
Day 16 Day 17	04 th June 2024 05 th June 2024	Tuesday Wednesday	2 days i.e. 8 hours (2:00 - 6:00 pm)	11	Working capital management: Working capital management, liquidity management, capital structure analysis of capital investment proposals.
Day 18 Day 19	06 th June 2024 07 th June 2024	Thursday Friday	2 days i.e. 8 hours (2:00 - 6:00 pm)	12	Financial statement preparation and schedules: Preparation of financial statements, schedules and disclosures as per IFRS, managing accounts payable and receivable, cash flow forecasting etc.
Day 20 Day 21	10 th June 2024 11 th June 2024	Monday Tuesday	2 days i.e. 8 hours (2:00 - 6:00 pm)	13	International Collaboration: Acquisition services (including JV which including external financial reports), advising management on amalgamations, reconstructions, takeovers and expansion schemes.
Day 22 Day 23	12 th June 2024 13 th June 2024	Wednesday Thursday	2 days i.e. 8 hours (2:00 - 6:00 pm)	14	Taxation: Preparation and filling of corporate tax returns and all other kind of tax returns, SEZ and FTZ compliances.
Day 24	14 th June 2024	Friday	1 day i.e. 4 hours (2:00 - 6:00 pm)	15	Case Study: Training on recent case study
Day 25	21 st June 2024	Friday	1 day		Assessment Test
			25 days i.e 100 hours		Total time

Testimonials

- ➔ Wonderful, Inspirational and Insightful Session. Great Initiative by ICAI and Learned Speaker parted knowledge in very lucid way.
- ➔ Lots of new pointers and guidance received. The session was very informative.
- ➔ The session timing was ideal, crisp and to the point.
- ➔ Faculties sessions are very insightful as not only do they give practical approach but shares real life examples.



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Phone: 011-30110494/542 | Email: cditswto@icai.in

Website: www.icai.org